

## Past and Future of Exoplanet Characterization and Statistics Szilárd Csizmadia<sup>1</sup>, with the help of Heike Rauer<sup>1,2</sup>

## <sup>1</sup>DLR, Institut für Planetenforschung, Berlin, Germany <sup>2</sup>TU Berlin, Zentrum für Astronomie und Astrophysik



## An excuse

This summer school intends presenting ...the modern instruments available for observations in the Optical and IR domain, together with their science cases and performances.

...hands-on experience on data reduction (archive data)...

The work will be accompanied by lectures on "Hot topics in Astrophysics", a tutorial on VO astrophysics, as well as a tutorial on "How to write a (good) telescope time request proposal".

## My goal to contribute to the part...

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/NASA/Kepler/

CoRoT-1b (Snellen et al. 2010)

## Past and Future of Exoplanet Characterization and Statistics





CoRoT-9b, Deeg et al. (2010), Nature

## Outline

- 1. Motivation
- 2. Milestones
- 3. What is a planet?
- 4. Main observational techniques
- 5. Curiosities and statistics
- 6. Occultations, phase curves, atmospheres, composition, ...
- 7. Future

**1. Motivations of exoplanet researches** 

- 1. Frequency of planetary systems in the Universe.
- 2. Formation, dynamics and evolution of planetary systems.
- 3. Composition and internal structure of planets.
- 4. Life in the Universe.

## 2. Milestones History of Exoplanet Researches

- 1./ A very few scientists and philosophers in the ancient times and middle-ages : planets may be / should be existing orbiting other stars than Sun.
- 2./ Struve (1952) proposes the transit-method.
- 3./ 1989: an exoplanet suspected first time by RV-method (many years later confirmed).
- 4./ 1992: first exoplanetary system around a pulsar
- 5./ 1995: discovery of 51 Pegasi b (Mayor & Queloz) by RV-method.
- 6./ 2000: first transit observations.
- 7./ 2002: first planet discovered by the transit method.
- 8./ 2008: first brown dwarf in the so-called 'BD-desert'
- 9./ 2009: first Earth-like planets announced
- 10./ Ca. 2007-2010: first transit spectroscopy, atmosphere studies
- 11. Ca. 2010-2014: first planets in Habitable Zone (`Liquid Surface Water Zone', Shapley 1938)
- 12./ 2014: first Solar Analogue-discovery

## 3. What is an (exo)planet?

- "A planet is a celestial body that:
- (a) is in orbit around the Sun
- (b) has sufficient mass for its self-gravity to overcome rigid body forces so that it assumes a hydrostatic equilibrium (nearly round) shape, and
- (c) has cleared the neighbourhood around its orbit." IAU, Resolution B5
- •Why Pluto? "It is not a planet..."
- •What about floating planets?
- •What about planets around neutron stars?
- •Why different definition for planets and exoplanets??

"Extrasolar planet is: an object that has a mass between that of Pluto and the deuteriumburning threshold and that forms in orbit around an object that can generate energy by nuclear reactions" G. Marcy

#### **Astrophysical definition**

Stars: over 80 Jupiter-masses (hydrogen-fusion and later stages if mass is large enough)

Brown dwarfs: between 13-80 Jupiter-masses (only deuterium-fusion)

**Planetary bodies:** below 13 Jupiter-masses (no natural fusion)

These mass limits depend slightly on the chemical composition.

But: (i) no definition from giant planets, dwarf planets, asteroids, meteors etc. in this astrophysical definition; (ii) upper limits can depend on chemical composition.

## What are brown dwarfs?



#### How to separate brown dwarfs from giant planets?



How many brown dwarfs are known

in total,

in binary systems,

as transiting one?

W. R. Johnston (2015 June 14): http://www.johnstonsarchive.net/astro/browndwarflist.html
1960 confirmed planets, but
2179 brown dwarfs are known.
427+ are in binary systems.

Ma & Ge (2014, MNRAS 439, 2781):

**65** brown dwarfs are closer than 2 AU to FGK dwarfs.



Figure: M. Deleuil. Data sources:

Deleuil et al., 2008; Bouchy et al., 2011a, 2011b,

Johnson et al., 2011, Siverd et al. 2012, Moutou et al., 2013, Diaz et al., 2013, 2014; Anderson et al. 2011, Csizmadia et al., (submitted)

**9 or 10** brown dwarfs are <u>transiting</u>, including this new one.





Fig. 2.— Early evolution of a 5 Jupiter-mass object according to different formation scenarios. Blue: object formed by core accretion assuming either a supercritical shock (solid line) or a subcritical shock (dash-dot line) at the end of the accretion process, after *Mordasini et al.* (2012a). Red: object formed by gravitational collapse for two arbitrary initial conditions (see text), after *Baraffe et al.* (2003)

/Chabrier et al. 2014/



Fig. 1.— The density and mass of stars (red squares), giant planets and brown dwarfs, and low mass planets. Triangles represent Kepler discoveries and dots are CoRoT exoplanets. Ground-based discoveries for high mass giant planets are shown by pentagons. The line represents a linear fit to the giant planets and brown dwarfs in the mass range M = 0.35- 60  $M_{Jup}$ . A second order polynomial fit (curved line) was made to the lower end of the stellar main sequence. The boundary between the low mass planets and giant planet occurs at  $M = 0.3 M_{Jup}$ . The boundary between the giant planets and stars is at  $M = 60 M_{Jup}$ (0.060  $M_{\odot}$ ). The dashed red line shows the mass-density relationship for H/He dominated giant planets taken from Fortney et al. (2007).

A clear classification scheme needs observables (formation is not that one), like mass, radius, luminosity, mean density, orbit, composition, ...



# 4. Main observational techniques and challanges

## **Radial Velocity Method**



## **Transit Method**





## The probability of transits

#### **Geometrical probability:**



#### Geometric transit probability:



The observer must see the planetary orbit edge-on to observe a transit!





Duration / depends on the orbital speed (which can be estimated from the period and the stellar mass), and on the orbital inclination *i* and on the sum of the radii  $R_p + R_s$ .

Depth *d* depends mostly on the area ratio  $R_p^2/R_s^2$ , and slightly on the inclination and the limb darkening.

Ingress/egress time *w* depends on the orbital speed, on the planetary radius  $R_p$ , and on the inclination.

Bottom curvature *c* depends mostly on the limb darkening, and slightly on the inclination.

## To derive planet parameters we need to combine photometric transits with stellar parameters

**Planet radius:** 

<u>R<sub>s</sub> from:</u>

 $\rightarrow$  the error of planet parameters is usually determined by the errors in stellar parameters



Challanges

## - low signal-to-noise ratio

## Challanges

- low signal-to-noise ratio
- stellar limb darkening:

1D/3D

plane parallel/spherical (Neilson & Lester 2013)

granulation (Magic et al. 2015)

stellar spots, input stellar parameters, inherent theoretical instabilities (Csizmadia et al. 2013, for spots: Barros et al. 2011, 2014, too)

atmospheric convection (Wuchterl, G.; Csizmadia et al. 2013) fitting problems (Csizmadia et al 2013; Espinoza & Jordán 2015) H. R. Neilson: Limb darkening in FGK dwarf stars



**Fig. 3.** Limb-darkening coefficients a and b used in the quadratic law (Eq. 2) (left panel), and the coefficients c and d used in the square-root law (Eq. 3) (right panel), all applied to the *Kepler* photometric band. The symbols have the same meanings as in Fig. 2.

**Fig. 2.** The limb-darkening coefficient *u*, used in the linear law (Eq. 1), applied to the *Kepler* photometric band. Crosses are the plane-parallel model stellar atmospheres, and the squares are the spherical models.

## Challanges

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- stellar limb darkening
- below 1 Msun spots falsify the temperature, luminosity → wrong or suspicious stellar radii (Clausen et al. 2007)

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- low signal-to-noise ratio
- stellar limb darkening
- below 1 Msun spots falsify the temperature, luminosity → wrong or suspicious stellar radii (Clausen et al. 2007)
- only less than half-dozen dM-stars with well (<3%) measured mass and radii</li>
- calibration problems of isochrones (Gaia?)
- difficulties to measure RV at m/s level (st. jitter – some of the RV-exoplanets just spots...)

#### 5. Curiosities and statistics



Number of discoveries per year

#### **Toward smaller planets**



Year of Discovery (yr)







#### Larger planet with larger star??







#### **Very large eccentricities** 1 1 1 11 11 1 1 1 1 1 1 0.000070 exoplanet.eu, 2015-09-06 😥 0.9-0.27 0.8-0.55 0.7 -0.82 1.1 0.6 -Planetary Mass (Mjup) 1.4 **Orbital Eccentricity** 0.5 -1.6 0.4 -1.9 0.3-2.2 0.2 -2.5 0.1-2.7 Not Av. 0.0 + 1e+5 ппп 1e+3 1e+1 1e+2 1e-1 1e+0 1e+4

Orbital Period (d)

Mass radius relationship



Deleuil et al. 2008

#### **Known planets**

In solar system: Discovery by spectroscopy/astrometry: All transiting planet: Microlensing: Direct imaging: TTV:

Total:

8

611 (457 system)
1216 (684 system)
40 (38 system)
60 (55 system)
23 (14 system)

1958 planets

+ about ~2000 Kepler-candidates (published) and ca. 600 CoRoT-candidates (unpublished)


Mullally et al. 2015



Mullally et al. 2015



Number of planetary systems:

- (9 planets: HD 10180, quite uncertain)
- 8 planets: Solar System
- 7 planets: 1 system (Kepler-90)
- 6 planets: 2 systems
- 5 planets: 15 system
- 4 planets: 49 system
- 3 planets: 98 system
- 2 planets: 300+ system

## Kepler-90 (KOI-351) Cabrera, Csizmadia, Lehmann et al. 2014, ApJ





**Planets in binary stellar systems:** 

Circumbinary planets: HW Vir with 2 planets, PSR B1620-26 with one planets

Others: Gamma Cephei; distant stellar companions are relatively frequent

Kepler: about 10 planets around binary stars (triple eclipses)

## **Extremeties**

Smallest planet:

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Largest planet: M_J
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Shortest orbital period:

Longest orbital period:

Smallest density: Largest eccentricity: PSR 1257 12b 0.02  $M_{E}$ Kepler-37b, 0.3  $R_{E}$ , 1.7  $R_{E}$  (CoRoT-7b) 21.6  $M_{J}$  (CoRoT-3b), PZ Tel b 62

ROXs 428b 2.5 R<sub>J</sub> (TrES-4 1.7 R<sub>J</sub>) PSR 1719-14b 0.07 days, 0.85 days (CoRoT-7b) 876 yr (Fomalhaut b) 1998 years Oph 11b

> 0.13 g/cm<sup>3</sup> ~0.98 (VB 10b)

5. Occultations, phase curves, atmospheres, composition...



## The secondary eclipse

#### at optical wavelengths with CoRoT: CoRoT-1b





### **CoRoT-1b: the secondary transit**

#### The secondary transit:

#### observed from space (CoRoT)



**Fig. 4.** Phase folded curve of CoRoT-1b during the phases of secondary eclipse. The data have been binned in 0.01 in phase (~22 min)

## Alonso et al. (2009) A&A, submitted <sup>0.005</sup> see also Snellen et al. (2009) Nature, 459, 543<sup>0.005</sup>

T=2330K (+120/-140) e cos w<0.014

### observed from ground (VLT)



Fig. 2. Top: VLT/HAWK-I 2.09  $\mu$ m occultation light curve binned per 10 minutes, with the best-fitting occultation + trend model superimposed. *Bottom*: residuals of the fit.

Gillon et al. (2009) A&A

## The secondary eclipse





## **Temperature and atmospheric composition**

## The secondary transit



Observations of the secondary eclipse allow us to measure:

- excentricity
- temperature
- emission spectra



## Transmission



HD 189 733 /Sing 2015/



# UV transmission spectroscopy of the exosphere



**Planetary occultation~ 1%** 





Vidal-Madjar et al. (2003), Ben-Jaffel (2007, 2008) Vidal-Madjar et al. (2008)

Hot-Jupiter: 14.4 ± 3,6 % in [-220 ; -140] km/s

Lecavelier, Bourrier et al. 2012

## (Exo)moons

#### **Proposed detection methods for moons:**

#### By photometry:

Sartoretti & Schneider 1999 (A&AS 134, 553) Szabó et al. 2006 (A&A 450, 395)

### By TTV:

Simon et al. 2007 (A&A 470, 727) Kipping 2009ab (MNRAS 392, 181, MNRAS 396, 1797)

#### By Rossiter-McLaughlin effect:

Simon et al., 2009 (EM&P accepted)



Figure 12: Possible transit shapes for a planet-moon system (Sartoretti and Schneider (1999)); For detailed explanation see text. Note that in (d) the scale is different.

#### **CoRoT-1b:** first exoplanet discovery from space



## The star as source of noise Example: CoRoT-2b



- Observations made during the first "long run" of CoRoT of 152 days duration
  - ~369000 flux measurements with 512 s (1. week) and then 32 s sampling
- →The star shows periodic variation over several days due to surface spots with an amplitude of 6%

 $\rightarrow$  One of the major noise sources is stellar variability!

## **Effects of stellar spots**



The effect of stellar activity on the shape transits:



Alonso et al. (2009) IAUS 253, 91

see also Czesla et al. (2009) A&A



Examples of stellar models to fit individual transit shapes-

Silva et al. (2009) A&A



- spotted star: fainter, baseline lower.
- unspotted star: brighter, baseline higher.
- light loss due to planet transit is the same.
- → after normalization: different depths...
- $\rightarrow$  can cause systematic errors in planet radii.



When the planet moves in front of a small spot and covers it, the star becomes brighter for the observer: we see a bump.

# Atmospheric study and spot of WASP-19 by VLT-FORS2



Fig. A.5. Broadband (white) light curve modelled with the GEMC+PRISM code for the purpose of stellar spot characterization, values for which are shown in Table A.2.

Sedaghati, E.; Boffin, H. M. J.; Csizmadia, Sz.; Gibson, N.; Kabath, P.; Mallonn, M.; Van den Ancker, M. E., 2015, A&A



**Fig. 3.** Upper panel: Phase-folded RV measurements of CoRoT-33. Red circles represent the HARPS-measurements while green circles do the data points obtained by FIES-instrument. Black solid line represents the eccentric orbit fit. The RV points and the fit is shifted by the  $\gamma$ -velocity of the system. Lower panel: it shows the residuals of the fit. Vertical lines on the data points indicate their error bars.

2.8 mmag, 1.4 hours long transit on an R=14.3 mag star





Fig. 1. Upper panel. Full CoRoT light curve of CoRoT-33. The grey points represent the median-normalized raw data points after a 5-point width median filtering. Only data points with flag "0" have been used for this curve. The red line is a convolution of the raw light curve with a Savitzky-Golay filter that enhances the light curve variations. Flux is normalized to the median of all flux values. *Middle panel*. Lomb-Scargle periodogram of the light curve of CoRoT-33. The horizontal dashed line denotes the 0.01% false-alarm probability. The vertical red line marks the rotation period of the star. *Lower panel*. Autocorrelation function (ACF) of light curve, following the subtraction of the best fitting transit model. The red dashed line marks the peak corresponding to the rotation period of CoRoT-33 (see Section 3.4)

Eigmüller et al. (2015, subm.), F+dM binary: BEST-C2 1:2

Many binary stars: 1:1



## **CoRoT-7b: The folded light curve**



short period : P= 0.8536 days
→ transit depth : ∆F/F = 0.035%

Comparison to HAT-P11b, smallest depth ever observed from ground



FIG. 1.— The HATNet discovery light curve of HAT-P-11 exhibiting 11470 individual measurements at 5.5 min cadence. The unbinned instrumental *I*-band photometry was obtained with the HAT-6 (Arizona) and HAT-9 (Hawaii) telescopes of HATNet (see text for details), and folded with the period of P = 4.8878162 days, which is the result of the global fit described in § 5. Zero orbital phase corresponds to the center of the transit. Superimposed is the so-called "P1P3" analytic model that was used to describe the HATNet data (an approximation of the Mandel & Agol (2002) analytic formulae; see § 5.1).

#### Bakos et al. 2009 ApJ

Planet:

P: 4.8878162 days

Mass: 25.8 M⊕

**Radius:** 0.422 R<sub>J</sub> (4.7 R<sub>earth</sub>)

Star: K4 dwarf V: 9.587 mag  $M \star = 0.809 M_s$  $R \star = 0.752 R_s$ 

The depth of HAT-P-11b is 4.2 mmag, which is a very challenging measurement from ground.

To be compared to the depth of CoRoT-7b which is 0.4 mmag (size below  $2R_{\rm F}$ )

## 7. Future

## ... or why we need better precision



# "Super-Earths" with characterized radius and mass



TESS, CHEOPS, K2 will mainly cover orbital periods up to ~80 days

# "Super-Earths" with characterized radius and mass



 PLATO 2.0 goal: Detect and characterize planets up to the habitable zone of solar-like stars.

## **PLAnetary Transits & Oscillations of stars**

PLATO = next generation mission for ultra-high precision photometry for exoplanet search and stellar seismology under assessment study at ESA in framework of Cosmic Vision programme main objective : evolution of exoplanetary systems (= planets + host stars)

- a complete & precise characterisation of host stars is necessary to measure exoplanet properties: mass, radius, age

- compare planetary systems at various stages of evolution
- correlation of planet evolution with that of their host stars

= comparative exoplanetology

#### needed observations :

detection & characterisation of planetary transits
2. seismic analysis of exoplanet host stars
3. complementary ground based follow-up (spectroscopy)

exoplanet detection
P<sub>orb</sub>, R<sub>p</sub>/R<sub>\*</sub>, R<sub>\*</sub>/a, M<sup>1/3</sup>/R<sub>\*</sub>

exoplanet confirmation
- M<sub>p</sub>/M<sup>2/3</sup>

- chemical composition of host stars
  - ... and of exoplanet atmospheres





0.0010 0.0015 0.0020 0.0025 0.0030 freq (Hz) 21, 2001, 1.9072555e-07

- R<sub>\*</sub>, M<sub>\*</sub>, age

- interior

# PLATO 2.0 Sky

- A baseline observing strategy has been defined for mission design:
  - 6 years nominal science operation:
    - 2 long pointings of 2-3 years
    - step-and-stare phase (2-5 months per pointing)
- The final observing strategy will be fixed ~3 yrs (tbd) before launch.



## **Future prospects**




## Thank you for your attention!